

Estate Administration Tax Helpful Resources

Government of Ontario

- Learn what to do when someone dies, including information on:
 - How to obtain a death certificate
 - Managing wills and estates
 - Notifying the appropriate parties
 - Handling the deceased's financial matters
- Learn more: ontario.ca/death

Ministry of Finance

- Learn how Estate Administration Tax works: ontario.ca/estateadmintax
- Get an Estate Information Return: forms.mgcs.gov.on.ca/en/dataset/9955
- File an Estate Information Return online using the Ministry of Finance's [online services webpage | www.services.fin.gov.on.ca/OTP/Gentax](https://www.services.fin.gov.on.ca/OTP/Gentax)
- Attend a **free** Estate Administration Tax webinar: ontario.ca/taxtalk
- 1-866-ONT-TAXS (668-8297) TTY: 1-800-263-7776

Ministry of Attorney General

- Learn about estate certificates and the estate trustee role: ontario.ca/page/administering-estates
- Learn how to plan your estate and create a will: ontario.ca/page/estate-planning-and-wills
- Learn about making a power of attorney: ontario.ca/page/make-power-attorney
- Learn how to apply to manage an estate valued at up to \$150,000: ontario.ca/page/probate-small-estate
- Learn how to apply for probate of an estate: ontario.ca/page/apply-probate-estate
- 1-800-518-7901 TTY: 1-877-425-0575

Ce document est disponible en français

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Government of Canada

- Find out how to notify the government about a death and which documents are required: canada.ca/death
- 1-800-O-Canada (1-800-622-6232) TTY: 1-800-926-9105

Canada Revenue Agency

- Learn about capital gains and how to file a tax return for a deceased person: canada.ca/en/revenue-agency/services/tax/individuals/life-events/doing-taxes-someone-died
- 1-800-959-8281 TTY: 1-800-665-0354

Ontario Securities Commission

- Learn how to leave your loved ones prepared: getsmarteraboutmoney.ca/learning-path/life-events/
- Personal information inventory: getsmarteraboutmoney.ca/worksheets/
- 1-877-785-1555 TTY: 1-866-827-1295